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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,¹

USA Capital Diversified Trust Deed Fund,
LLC,

USA Capital First Trust Deed Fund, LLC,²

USA Securities, LLC,³

Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

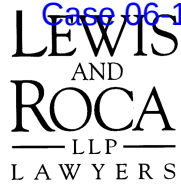
**Notice of Entry of Order Sustaining
Objection of USACM Trust to Proofs
of Claim Based, in Whole or in Part,
Upon Investment in I-40 Gateway
West Loan (Except as to Premiere
Holdings Inc.'s Proof of Claim)**

PLEASE TAKE NOTICE that an Order Sustaining Objection of USACM Trust to
Proofs of Claim Based, in Whole or in Part, Upon Investment in I-40 Gateway West Loan

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 26, 2007.



1 (Except as to Premiere Holdings Inc.'s Proof of Claim) [DE 7983] was entered on
2 February 17, 2010, a true and correct copy of which is attached hereto as Exhibit 1.

3 RESPECTFULLY SUBMITTED February 18, 2010.

4 **LEWIS AND ROCA LLP**

5
6 By s/ John Hinderaker (18024)
7 Rob Charles
8 John Hinderaker (*pro hac vice*)
9 *Attorneys for USACM Liquidating Trust*

10 **PROOF OF SERVICE**

11 Copy of the foregoing and the pertinent
12 portion of Exhibit 1 to the attached
13 order mailed by U.S. Mail, first class
14 postage prepaid, on February 18, 2010
15 and to:

16 Premiere Holdings Inc.
17 10120 West Flamingo, Suite 4-12
18 Las Vegas, NV 89147

19 s/ Renee L. Creswell
20 Renee L. Creswell
21 Lewis and Roca
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